

12th February, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code: 509782

Dear Sir / Madam,

**SUB: OUTCOME OF THE BOARD MEETING OF OSEASPRE CONSULTANTS LIMITED
HELD ON 12TH FEBRUARY, 2026.**

**REF: REGULATION 30 AND 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE
REQUIREMENTS) REGULATIONS, 2015 (“LODR REGULATIONS”)**

This is to inform that the Board of Directors of the Company at its meeting held today i.e. 12th February, 2026 *inter-alia* considered and approved the Unaudited Financial Results for the third quarter and nine months ended 31st December, 2025.

Pursuant to Regulation 33 of the LODR Regulations, statement showing Unaudited Financial Results for the third quarter and nine months ended 31st December, 2025 along with Limited Review Report thereon, are enclosed herewith for your information and record.

Further, in accordance with Regulation 47(1) of the LODR Regulations, the Company would be publishing Extract of the Unaudited Financial Results for the third quarter and nine months ended 31st December, 2025 along with a Quick Response (QR) code and the details of the webpage where complete Financial Results will be available.

The above information shall also be made available on the website of the Company at www.osespre.com

The meeting of the Board of Directors commenced at 3:30 P.M. (IST) and concluded at 4:00 P.M. (IST).

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For Oseaspre Consultants Limited

**Ganesh S. Pardeshi
Company Secretary
Membership No.: A29080
Encl: As above**



MANEK & ASSOCIATES

CHARTERED ACCOUNTANTS

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Independent Auditor's Review Report on Unaudited Quarterly Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 (As Amended)

Review report to
The Board of Directors,
M/S. OSEASPRE CONSULTANTS LIMITED

1. We have reviewed the accompanying statement of Unaudited Financial results of **M/s. Oseaspres Consultants Limited** ('the Company') for the quarter and nine months ended **December, 2025**, and the year to date results for the period from 1st April 2025 to 31st December, 2025 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirement) Regulation, 2015 , as amended (the " Listing Regulations").
2. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors at their respective meeting held on 12th February, 2026 has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, ("IND AS 34") " Interim Financial Reporting" prescribed under Section 133 of the Companies Act , 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities And Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of company personnel, applying analytical and other review procedures applied to financial data. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit and accordingly, we do not express an audit opinion.

MANEK & ASSOCIATES

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial results prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("IND AS") specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which, it is to be disclosed, or that it contains any material misstatement.

Other Matter

1. The limited review of the Statement up to the quarter and nine months ended December 31, 2024, was reviewed by another auditor whose report dated January 29, 2025 expressed an unmodified opinion on those Statement.
2. The Statement for the quarter and year ended March 31, 2025, were audited by another auditor whose report dated May 29, 2025 expressed an unmodified opinion on those Statement.

For MANEK AND ASSOCIATES
Chartered Accountants
Firm's Registration No.:126679W



(SHAILESH MANEK)
Partner

Membership Number:034925
UDIN: 26034925NPGNOC5081

MUMBAI

Dated:February 12, 2026

OSEASPRE CONSULTANTS LIMITED

Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai - 400 001

CIN: L74140MH1982PLC027652 www.oseaspre.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

	PARTICULARS	(₹ in Lakh)					
		Quarter Ended		Nine Months Ended		Year Ended	
		31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	31.03.2025 (Audited)
I.	Revenue from operations	-	-	-	-	-	18.00
II.	Other Income	0.55	0.75	0.95	1.93	3.25	3.80
III.	Total Income (I + II)	0.55	0.75	0.95	1.93	3.25	21.80
IV.	Expenses:						
	(a) Cost of materials consumed	-	-	-	-	-	-
	(b) Purchase of stock-in-trade	-	-	-	-	-	-
	(c) Change in inventories of finished goods, work-in progress and stock-in-trade	-	-	-	-	-	-
	(d) Employee benefits expense	2.34	2.94	2.45	7.43	7.09	9.23
	(e) Finance Costs	-	*	*	*	*	0.01
	(f) Depreciation and amortisation expenses	2.11	2.05	2.33	6.30	6.43	8.58
	(g) Other expenses	4.45	4.99	4.78	13.73	13.52	17.82
V.	Profit/(Loss) before exceptional items and tax (III - IV)	(3.90)	(4.24)	(3.83)	(11.80)	(10.27)	3.98
VI.	Exceptional items	-	-	-	-	-	-
VII.	Profit/(Loss) before tax (V - VI)	(3.90)	(4.24)	(3.83)	(11.80)	(10.27)	3.98
VIII.	Tax expense:						
	1) Current tax	-	-	-	-	-	-
	2) Deferred tax	-	-	-	-	-	-
	3) For earlier period	-	-	-	-	-	-
IX.	Profit/(Loss) after Tax (VII-VIII)	(3.90)	(4.24)	(3.83)	(11.80)	(10.27)	3.98
X.	Other Comprehensive Income						
	A(i) Items that will not be reclassified to profit or loss						
	Change in Fair value of Equity Investments	-	-	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	B(i) Items that will be reclassified to profit or loss						
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other Comprehensive Income (OCI)	-	-	-	-	-	-
XI.	Total Comprehensive Income for the period (IX + X)	(3.90)	(4.24)	(3.83)	(11.80)	(10.27)	3.98
XII.	Paid up share capital (par value ₹ 10/- each, fully paid)	20.00	20.00	20.00	20.00	20.00	20.00
XIII.	Other equity						50.15
XIV.	Earnings per equity share of ₹ 10/- each for 200,000 shares (not annualised):						
	Basic (₹)	(1.95)	(2.12)	(1.92)	(5.90)	(5.14)	1.99
	Diluted (₹)	(1.95)	(2.12)	(1.92)	(5.90)	(5.14)	1.99

* denotes values less than ₹ 1 thousand.

NOTES :-

- The above results which are published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on Thursday, 12th February, 2026.
- The Unaudited Financial Results of the Company have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in India. The Unaudited Financials Results for the quarter and nine months ended 31st December, 2025 have been subject to limited review by the Statutory Auditors.
- The Company does not have any revenue from operations and hence there are no reportable segments as per Ind AS 108,'Operating Segment'.
- The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019; the Code on Social Security, 2020; the Industrial Relations Code, 2020; and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Labour Codes"). The Labour Code has been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has evaluated the impact of the Labour Codes on the basis of information currently available; Management has assessed that the incremental impact, if any, of these changes is not expected to be material. The Company continues to monitor the finalisation of Central / State Rules and Clarifications from the government on other aspects of the Labour Codes and would make appropriate adjustments, if needed.

For Oseaspre Consultants Limited

Date : 12th February, 2026
Place : Mumbai

J.C. Bham
Chairperson
(DIN : 02806038)